THE CLEVELAND ORCHESTRA
FRANZ WELSER-MÖST
MUSIC DIRECTOR

A CENTURY OF EXCELLENCE. AN EXTRAORDINARY FUTURE.

Heritage Society Registration

Name(s):_____

Thank you for remembering The Cleveland Orchestra in your estate plans. This form will ensure that your intentions are accomplished and that we appropriately acknowledge your generosity.

I/We have made the following arrangements for the benefit of The Cleveland Orchestra:
(this document is not a binding agreement upon the donor or the donor's estate)

☐ Gift in My/Our Will

☐ Trust Agreement – please circle one: Revocable Irrevocable

☐ Life Insurance Policy

☐ Retirement Plan Assets

☐ Other _____

Please use my gift to support (optional): _____

Estimated Current Value of Gift: $_____ *OR please check one below:*

☐ $10,000 - $24,999 ☐ $25,000 - $49,999 ☐ $50,000 – 99,999
☐ $100,000 - $249,999 ☐ $250,000 - $499,999 ☐ $1,000,000 +

Gifts of $25,000 or more will be recognized on the campaign website listing.
Gifts of $100,000 or more will be recognized on the campaign website listing and program book listing.
Permanently endowed funds require a starting balance of at least $250,000.

_____ **Please list my/our name(s) as follows:**

_____

OR

_____ **I/we wish to remain anonymous.**

_____ _____
Signature 1, Name 1 *Birthday*

_____ _____
Signature 2, Name 2 *Birthday*

Please direct questions or completed form to: **Dave Stokley, JD, 11001 Euclid Avenue, Cleveland, OH 44106**
dstokley@clevelandorchestra.com • Phone: 216-231-8006 • Fax: 216-231-8447